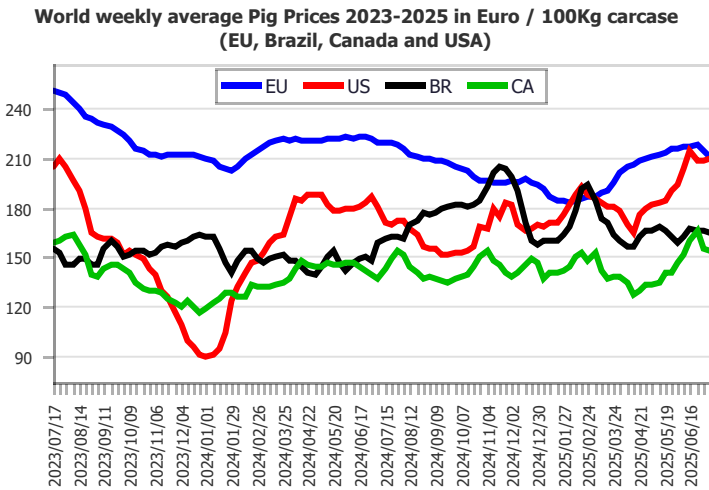


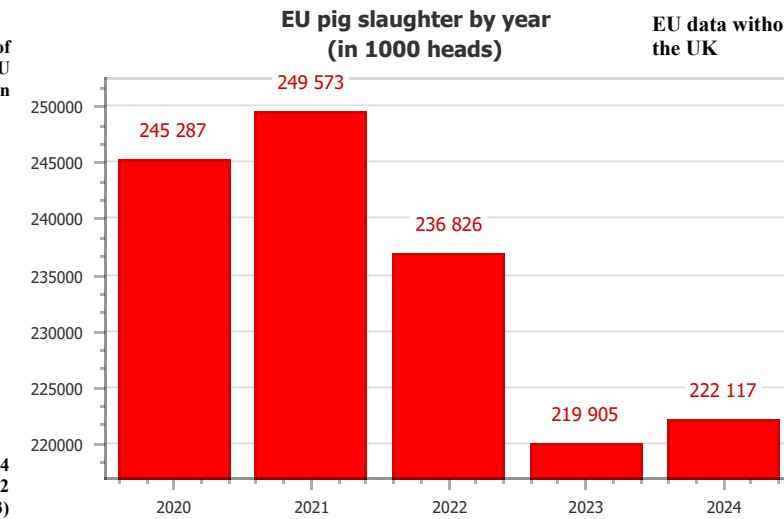
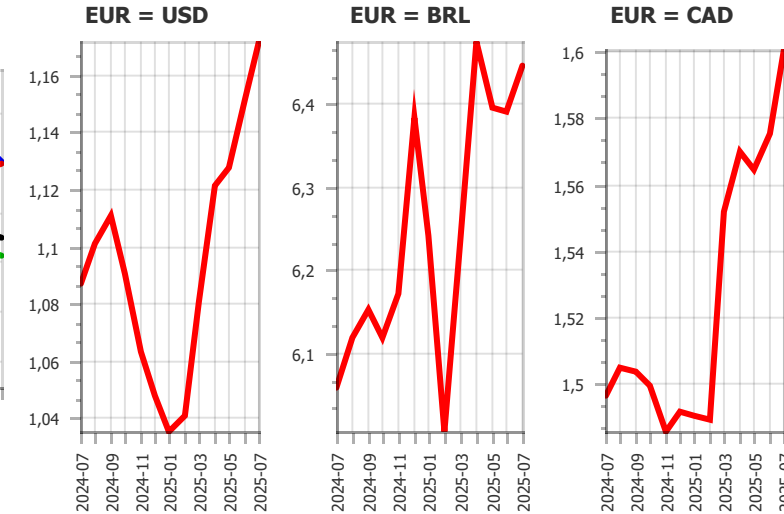
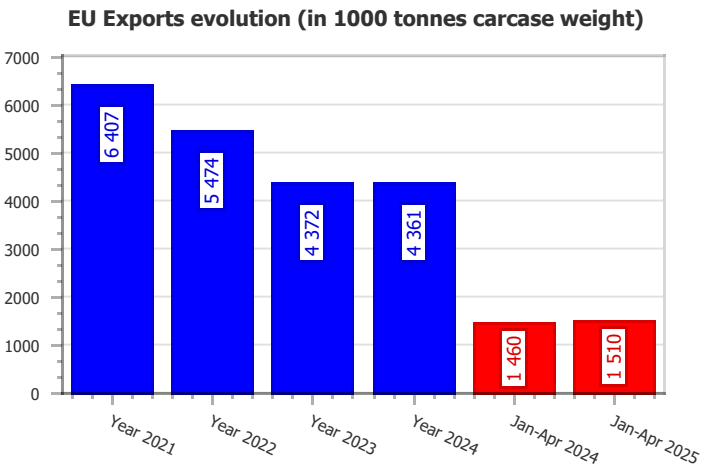
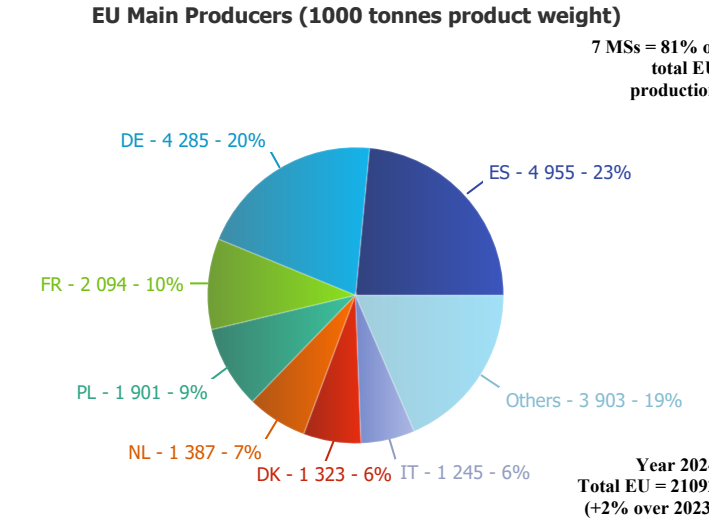
EU Prices

EU Prices	Week 28	€ / 100kg carcass weight			
		Evolution since last week	Evolution since last month	Evolution since last year	
Average (S-E)	211,3	-1,8 %	-2,7 %	-4,0 %	
Class S	214,6	-1,4 %	-2,0 %	-3,6 %	
Class E	205,1	-2,4 %	-3,8 %	-4,4 %	
Piglet	66,8	-5,3 %	-10,8 %	-10,0 %	€/head

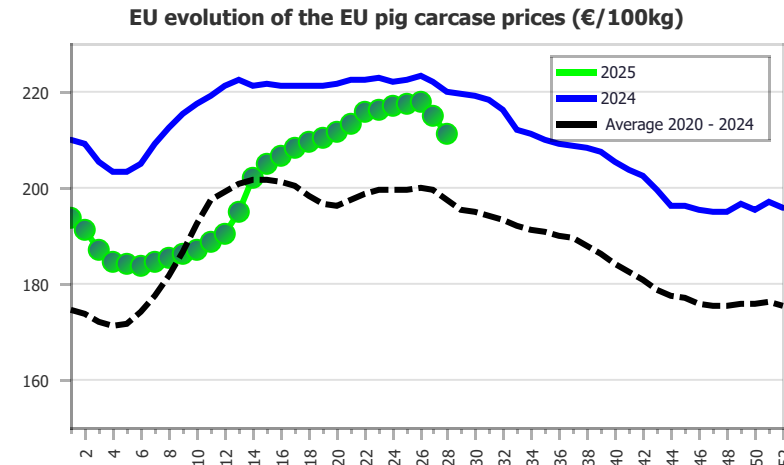
EU figures exclude UK (also for years prior to Brexit)



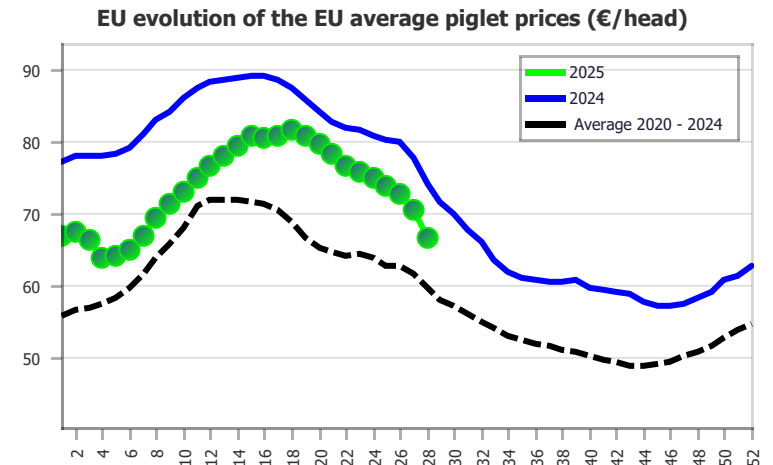
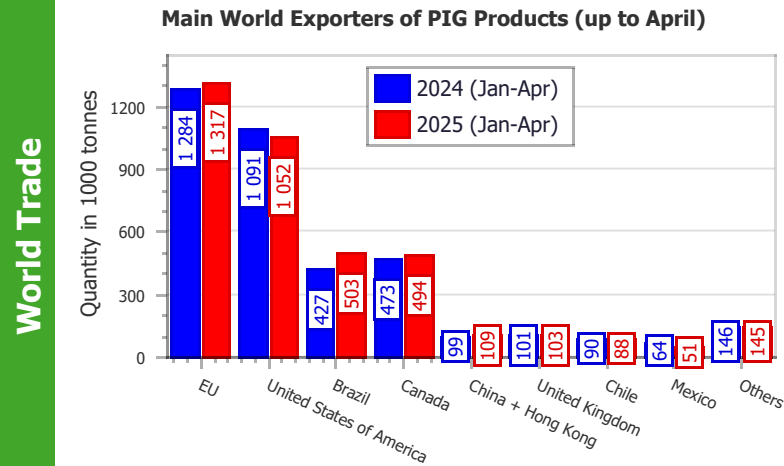
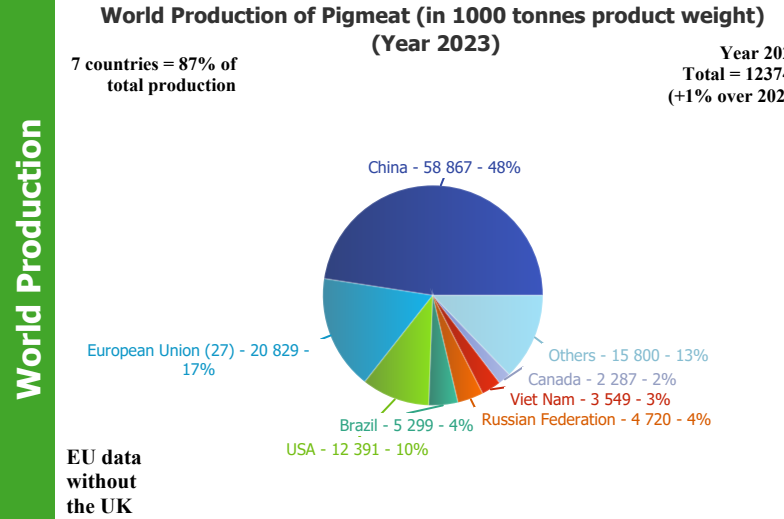
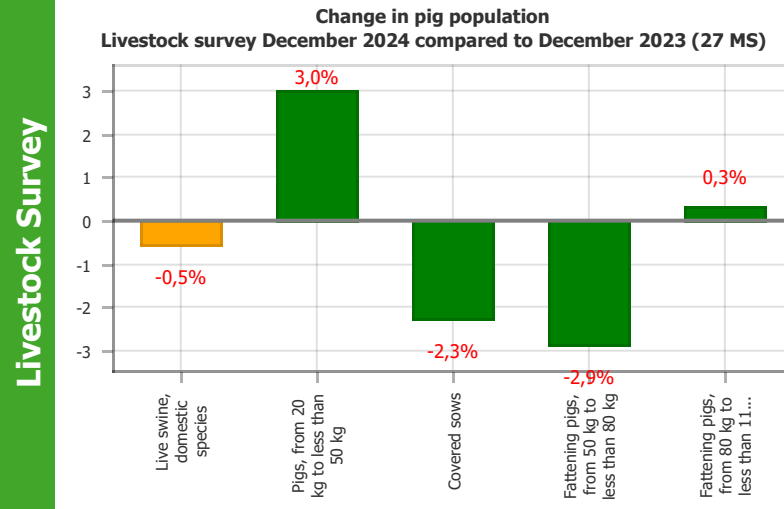
EU average includes the UK until Brexit



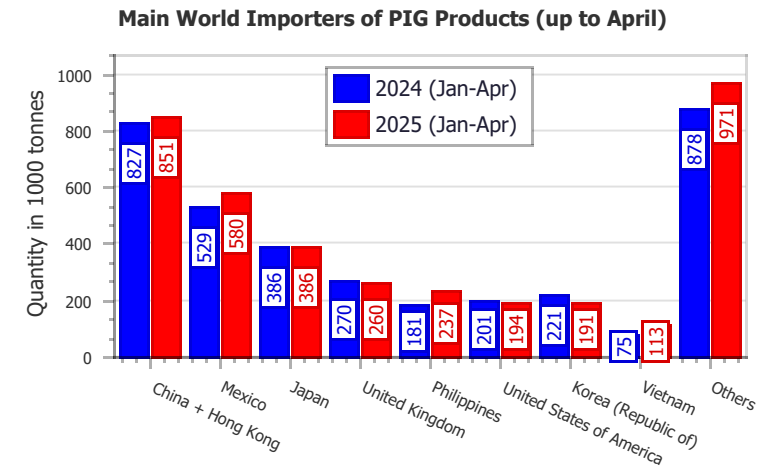
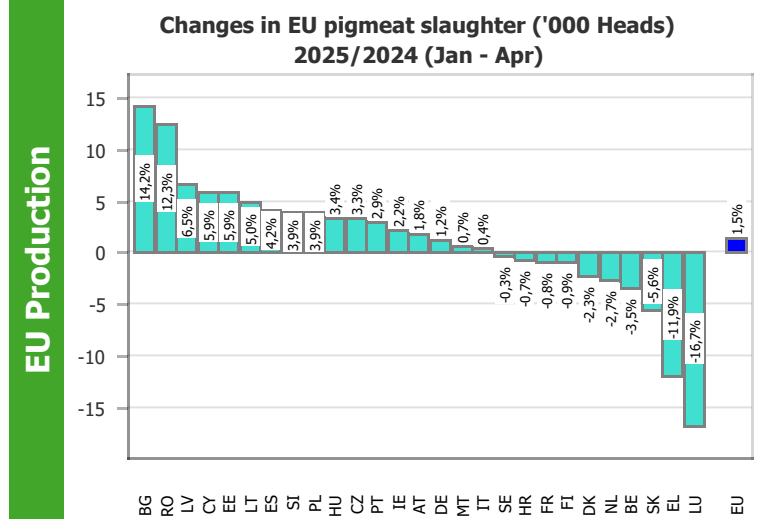
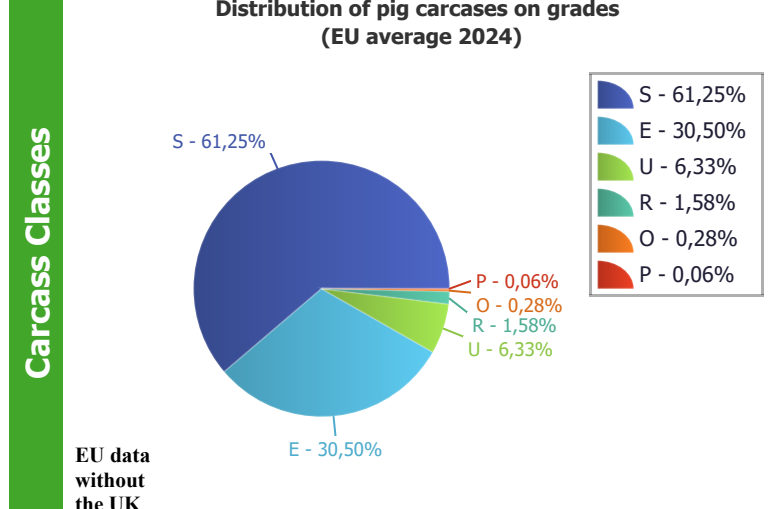
EU Exports (Top destinations)	Jan-Apr 2024	Jan-Apr 2025	% chg
Totals	1.460	1.510	3,4 %
China	369	401	8,6 %
United Kingdom	289	275	-5,0 %
Philippines	127	130	2,5 %
Japan	133	107	-19,6 %
Korea (Republic of)	105	104	-1,0 %
Vietnam	52	55	5,8 %
Others	386	439	13,7 %



EU figures exclude UK (also for years prior to Brexit)



EU figures exclude UK (also for years prior to Brexit)



World Quotations

EU Production

EU Trade

Livestock Survey

World Production

World Trade

Carcass Classes

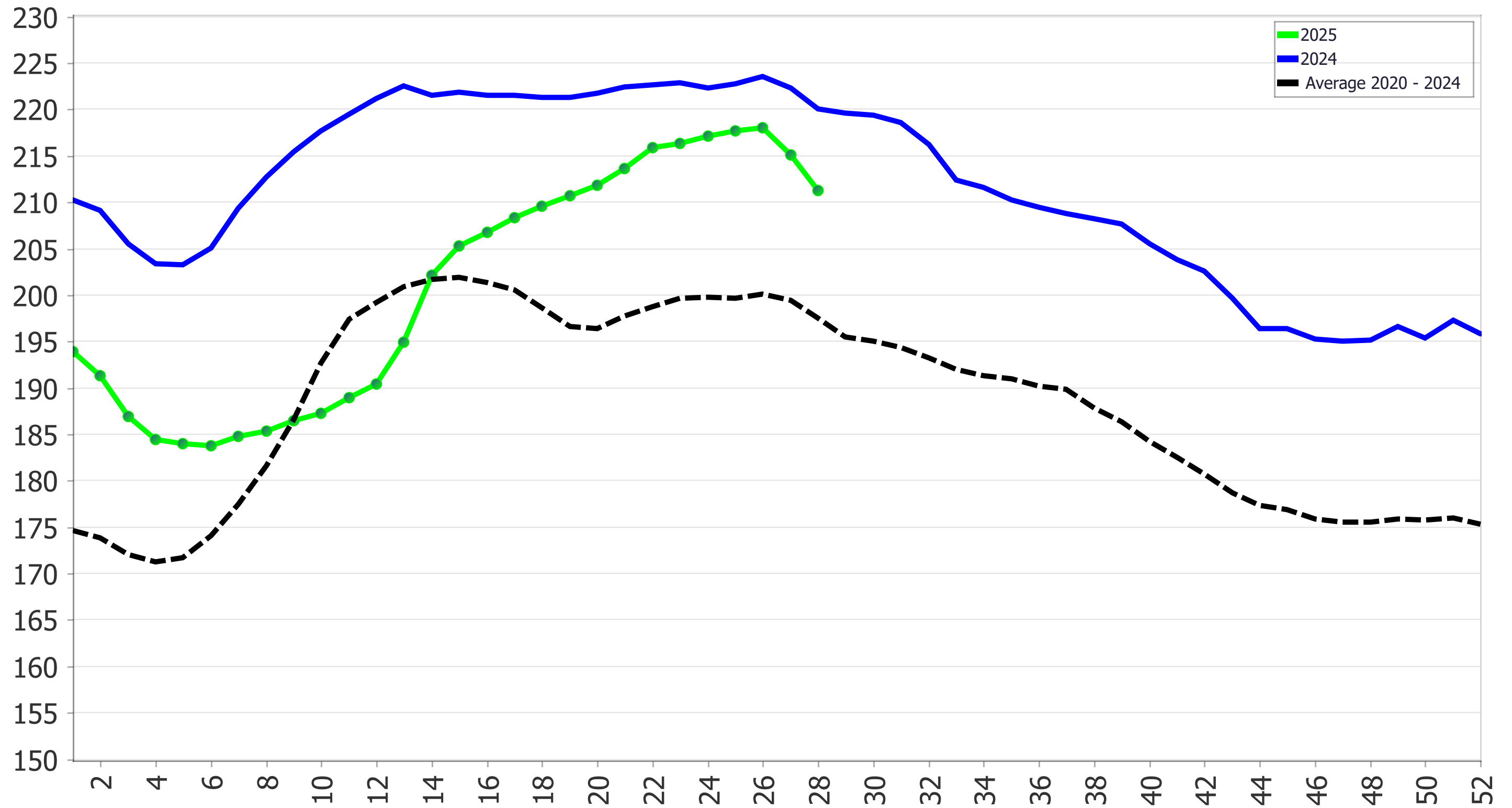
EU Production

EU Prices	Week 28		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	211,3	€/100kg carcass weight	-1,8 %	-2,7 %	-4,0 %
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Piglet	66,8	€/head	-5,3 %	-10,8 %	-10,0 %

Source: MSs (Weekly communications under Reg. 2017/1185)

EU figures exclude UK (also for years prior to Brexit)

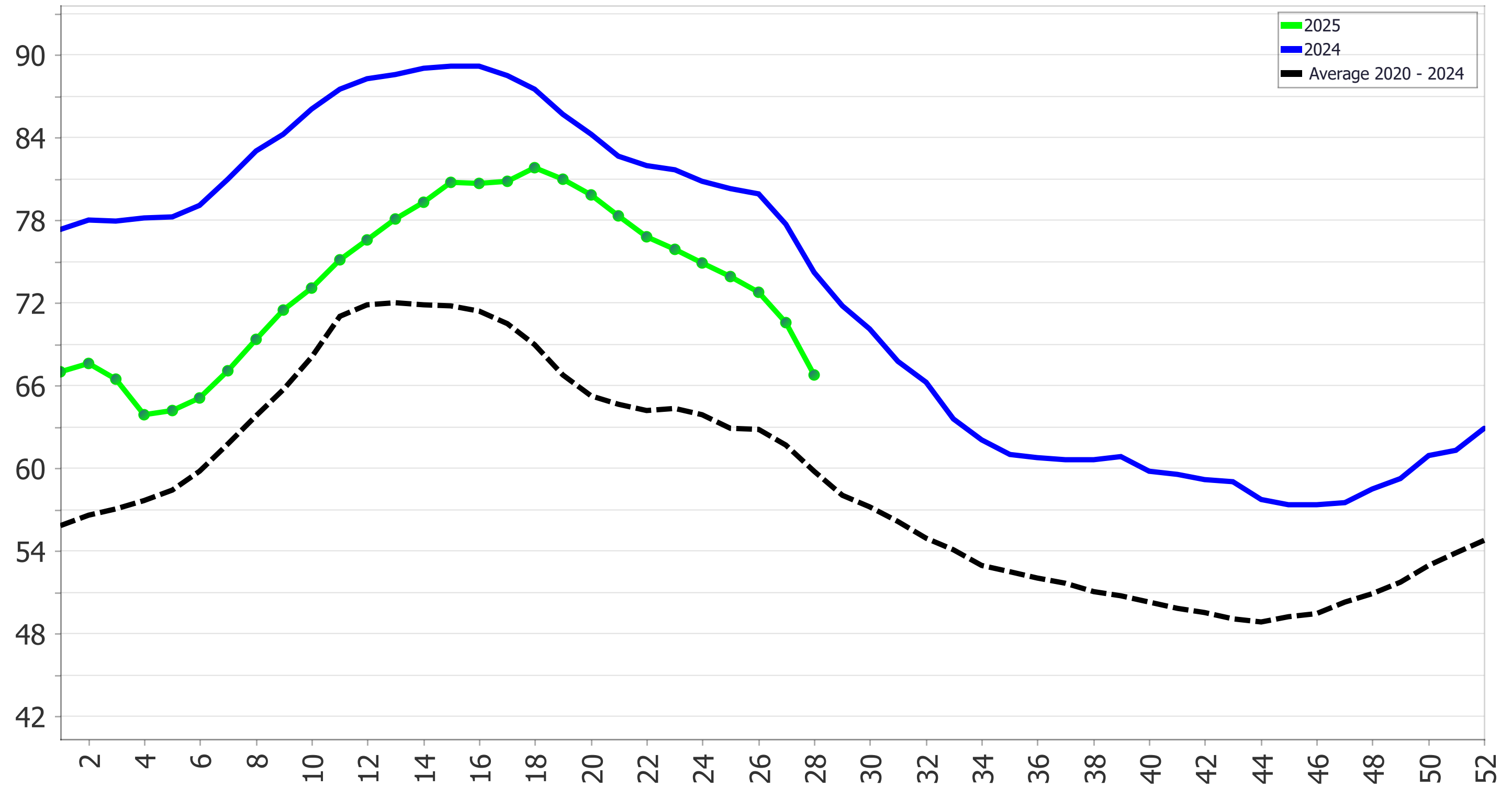
EU evolution of the EU pig carcasse prices (€/100kg)



Source: MSs (Weekly communications under Reg. 2017/1185)

EU figures exclude UK (also for years prior to Brexit)

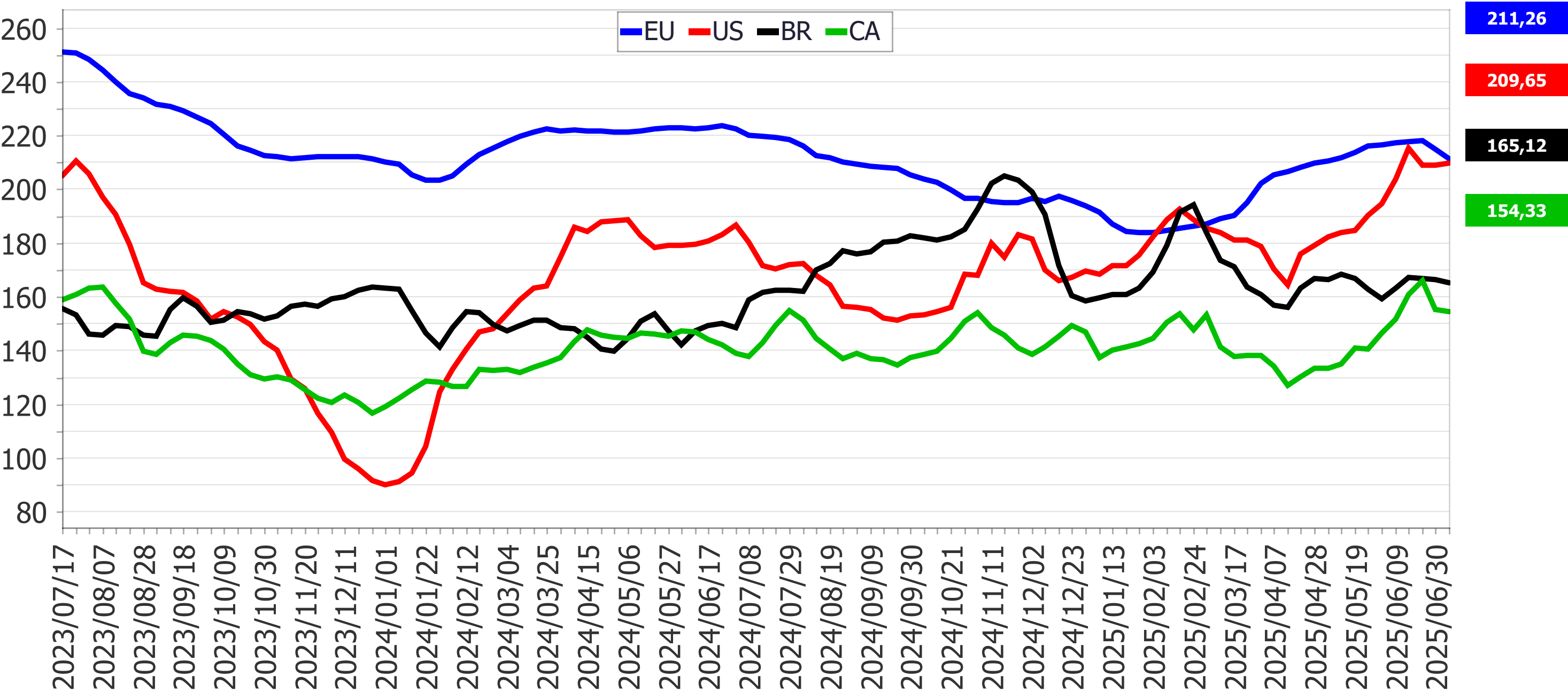
EU evolution of the EU average piglet prices (€/head)



Source: MSs (Weekly communications under Reg. 2017/1185)

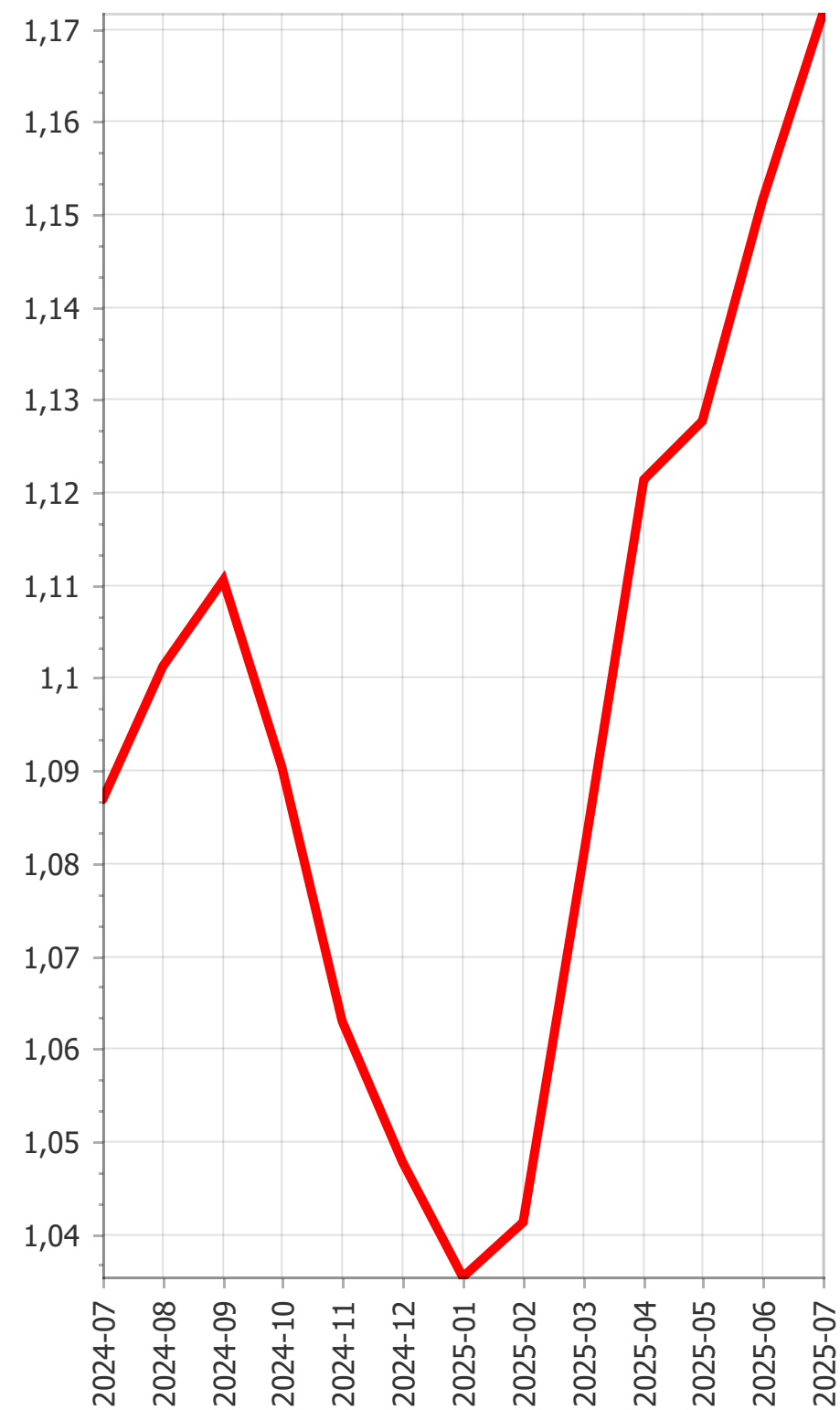
EU figures exclude UK (also for years prior to Brexit)

World weekly average Pig Prices 2023-2025 in Euro / 100Kg carcase (EU, Brazil, Canada and USA)



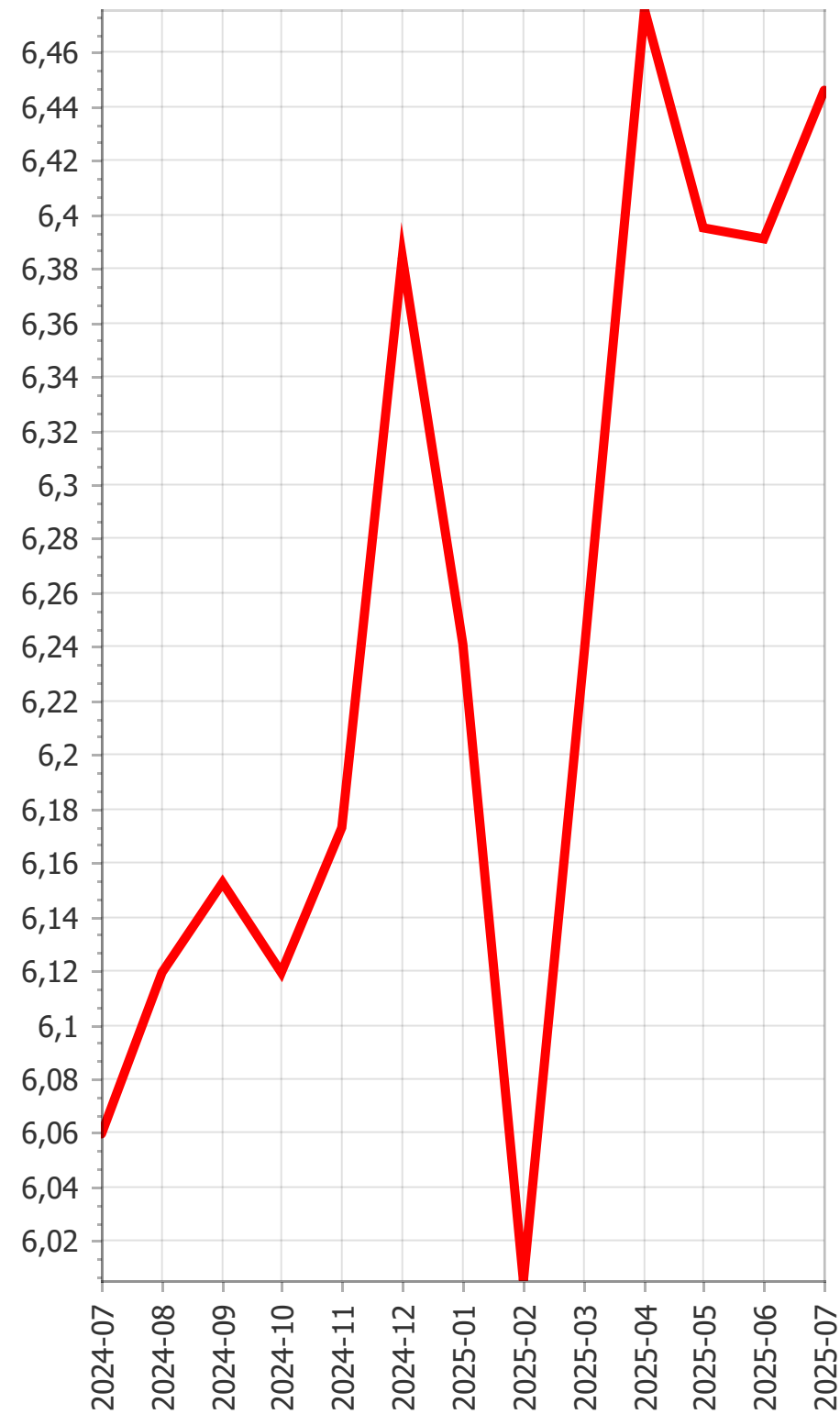
EU = weighted average of MS prices for classes S (64,89%) and E (35,11%). EU average includes the UK until Brexit.
 US = weekly USDA national weighted average carcass prices (https://mpr.datamart.ams.usda.gov/amsdashboard/swine/Swine_Dashboard_Option_1.html)
 BR = average of Valor Vista prices in main producing states (cepea.esalq.usp.br/br/indicador/suino.aspx)
 CA = Quebec Index 100 Hogs Weighted Average prices (agr.gc.ca)

EUR = USD

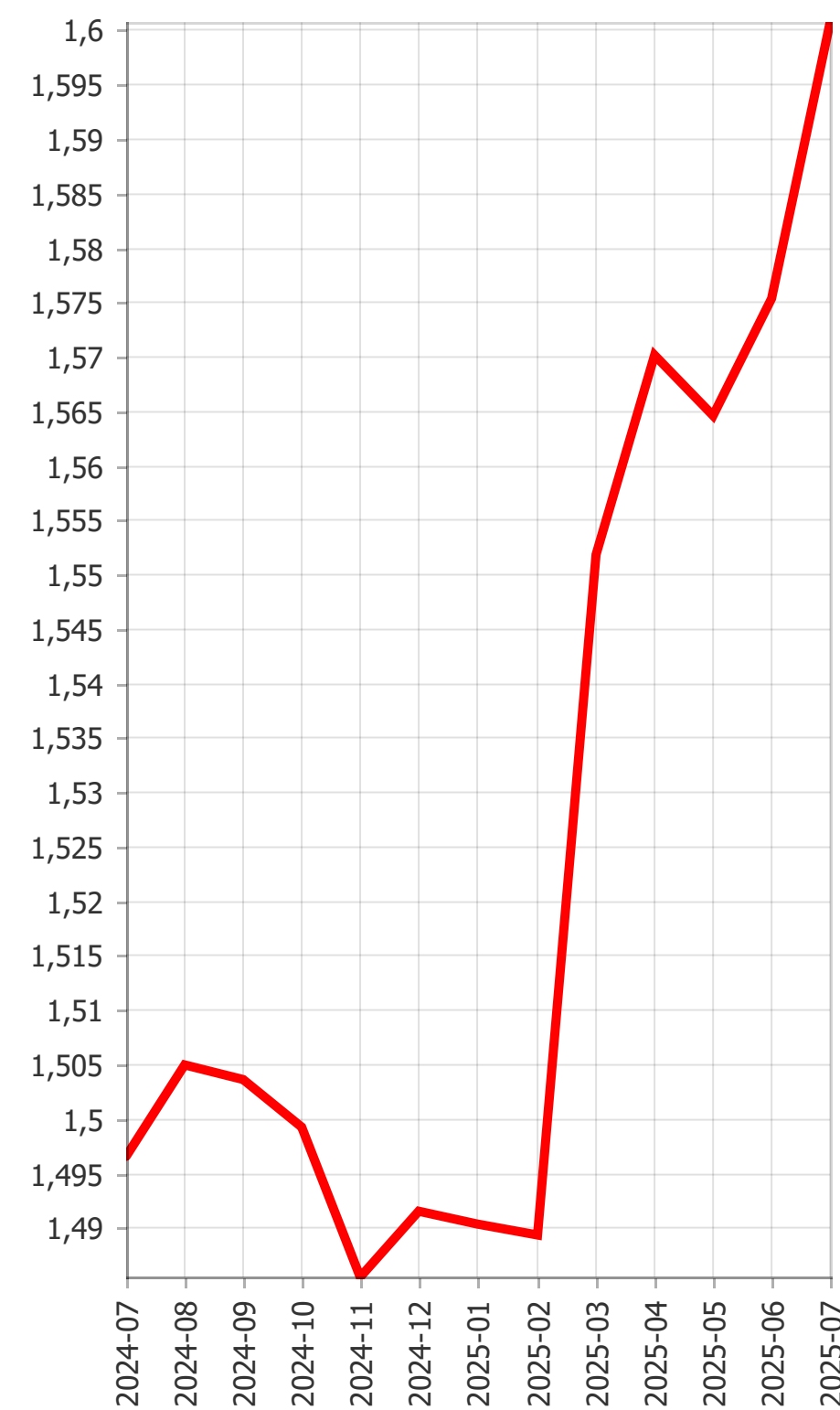


Source: ECB (European Central Bank)

EUR = BRL

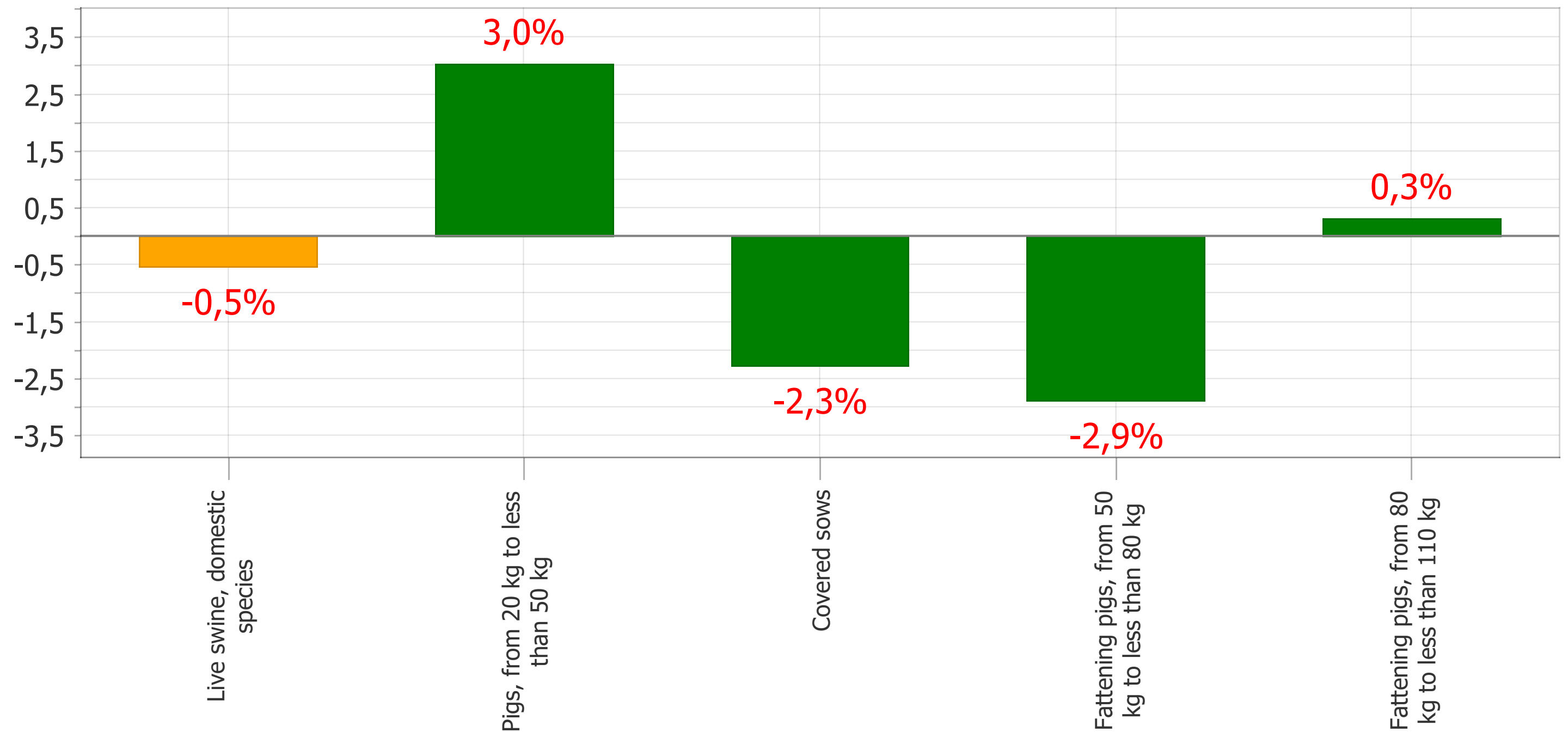


EUR = CAD



Change in pig population

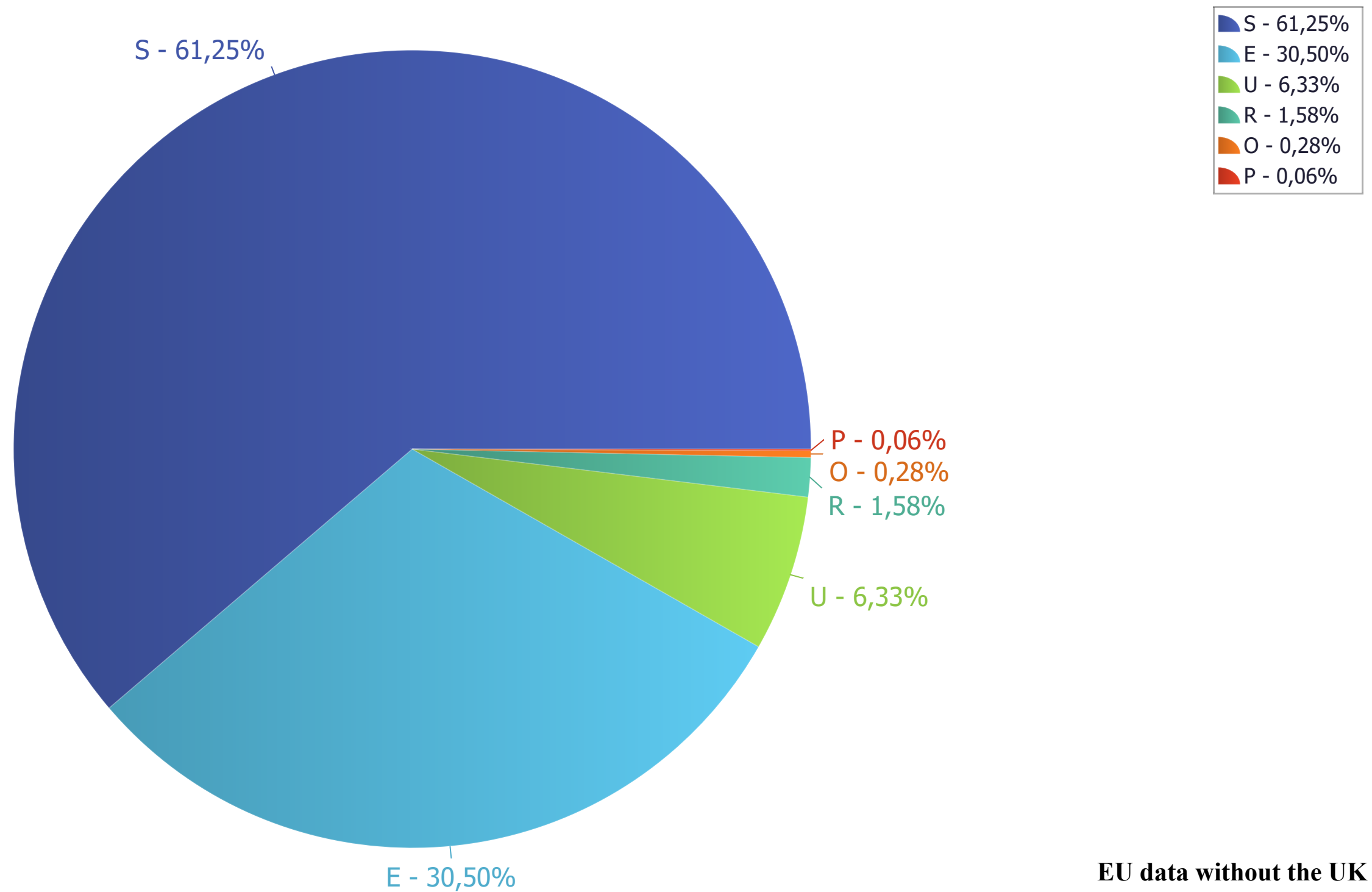
Livestock survey December 2024 compared to December 2023 (27 MS)



MS: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden

Source: Eurostat

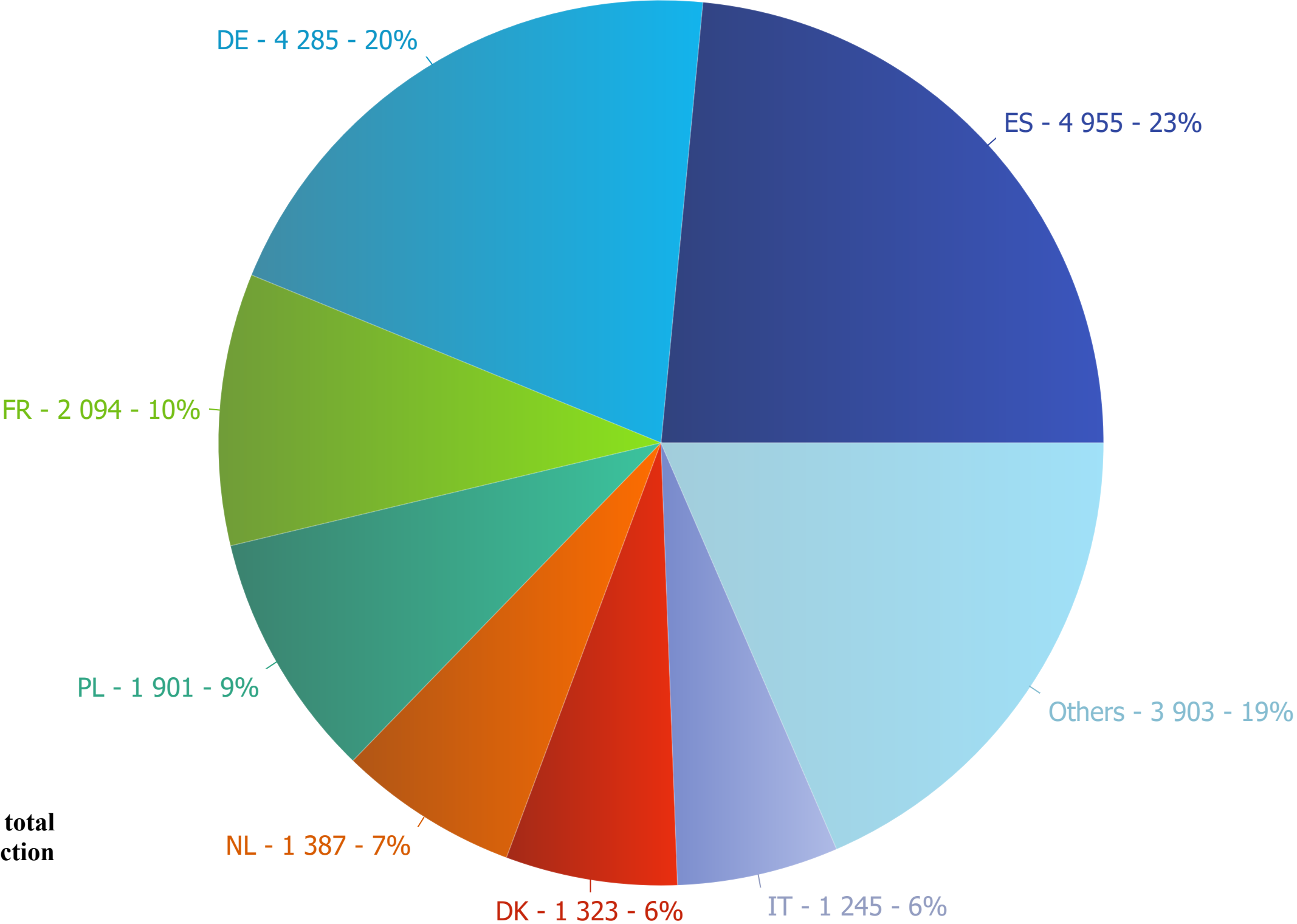
Distribution of pig carcasses on grades (EU average 2024)



Source: MSs

EU data without the UK

EU Main Producers (1000 tonnes product weight)

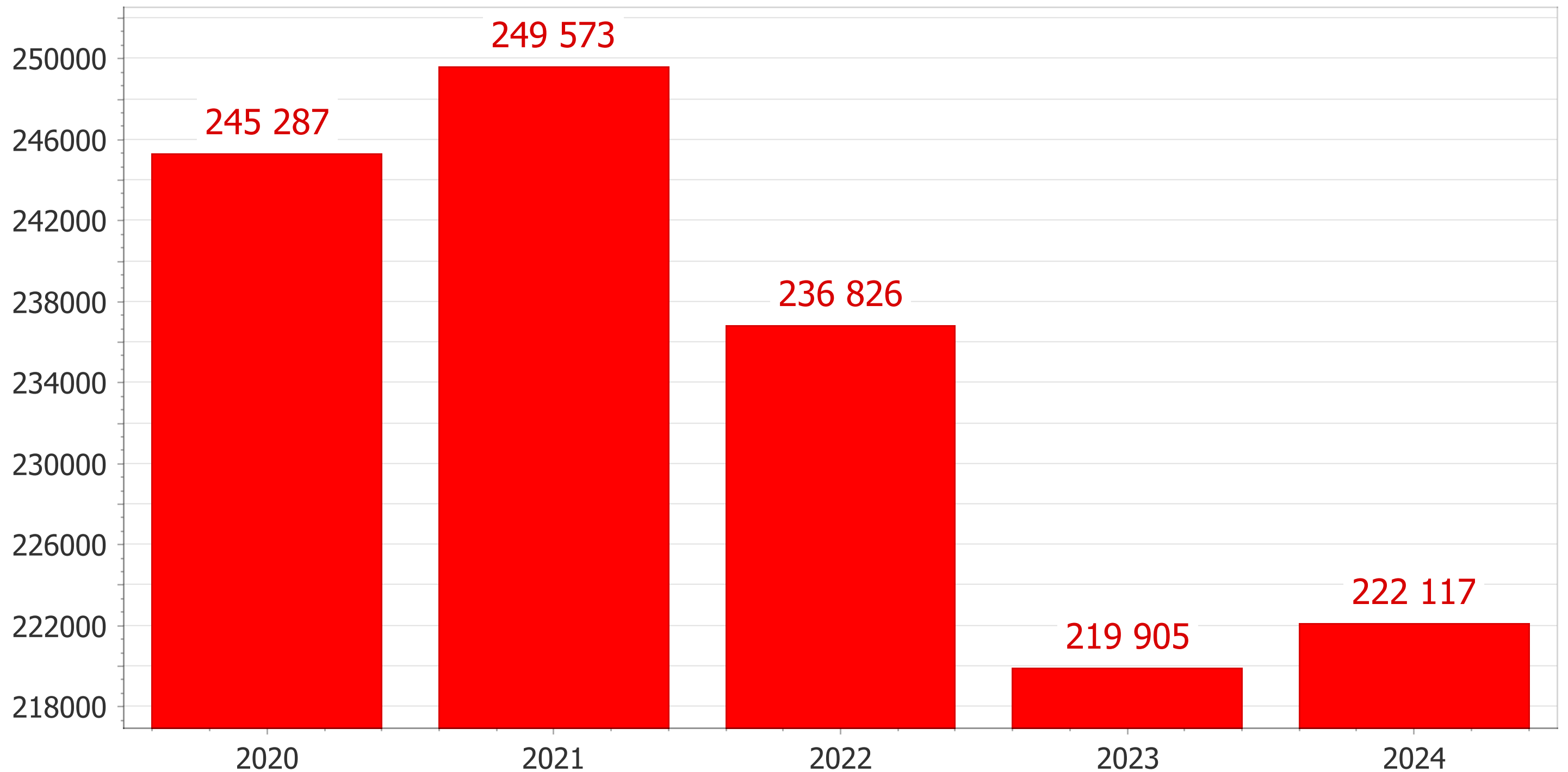


7 MSs = 81% of total
EU production

Source: Eurostat

Year 2024
Total EU = 21092
(+2% over 2023)

EU pig slaughter by year (in 1000 heads)



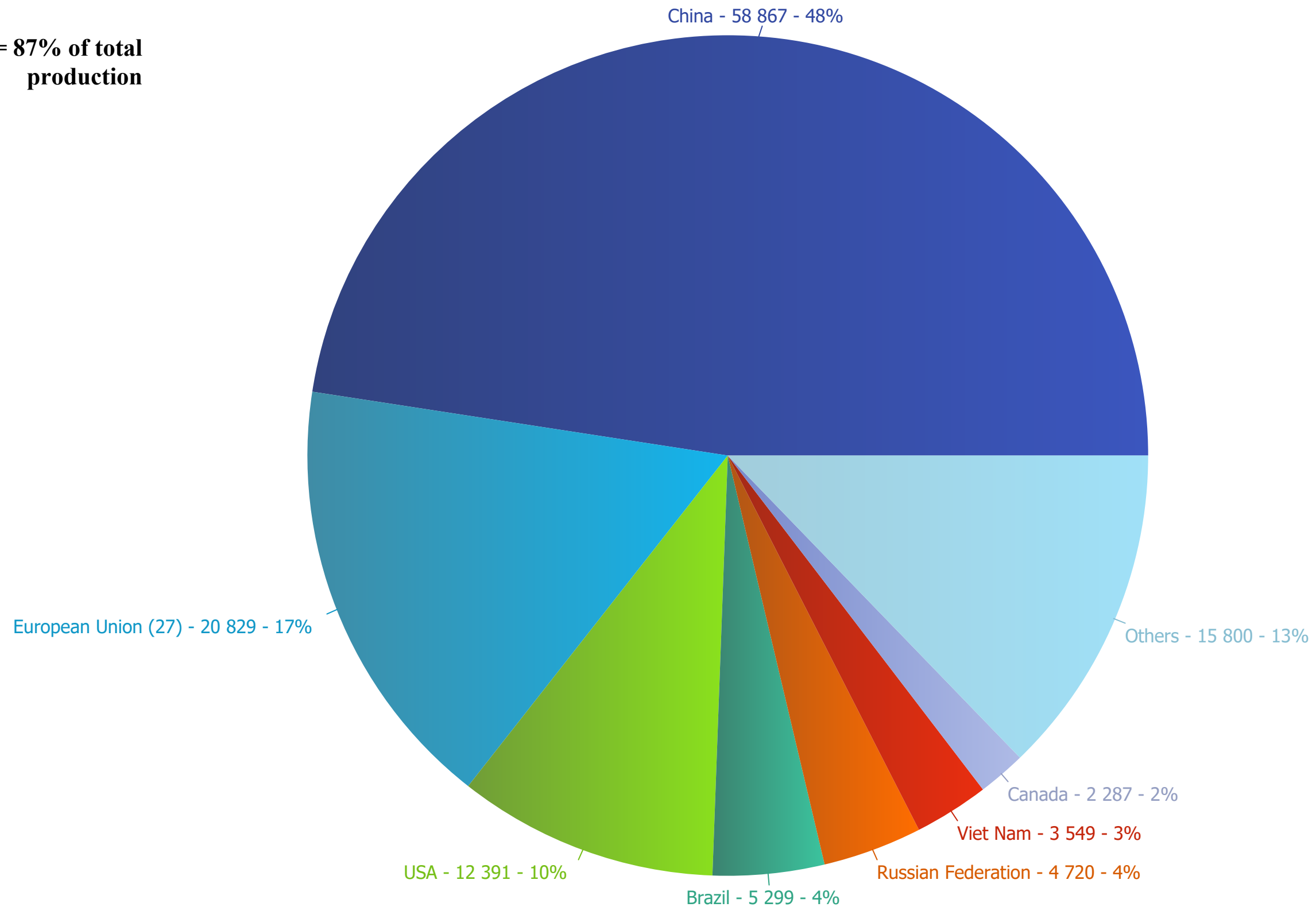
Source: Eurostat

EU data without the UK

World Production of Pigmeat (in 1000 tonnes product weight) (Year 2023)

7 countries = 87% of total
production

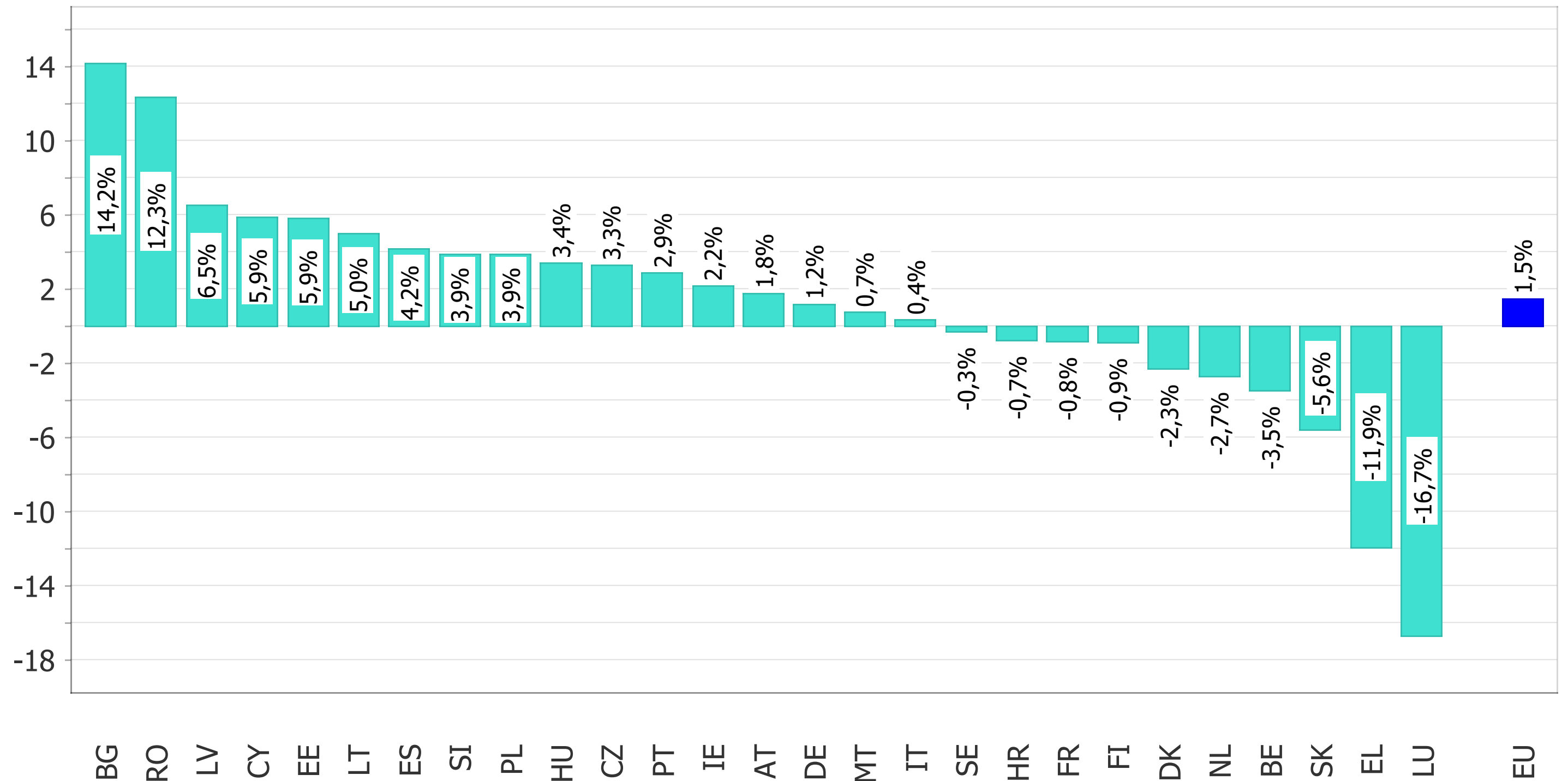
Year 2023
Total = 123741
(+1% over 2022)



Source: FAO

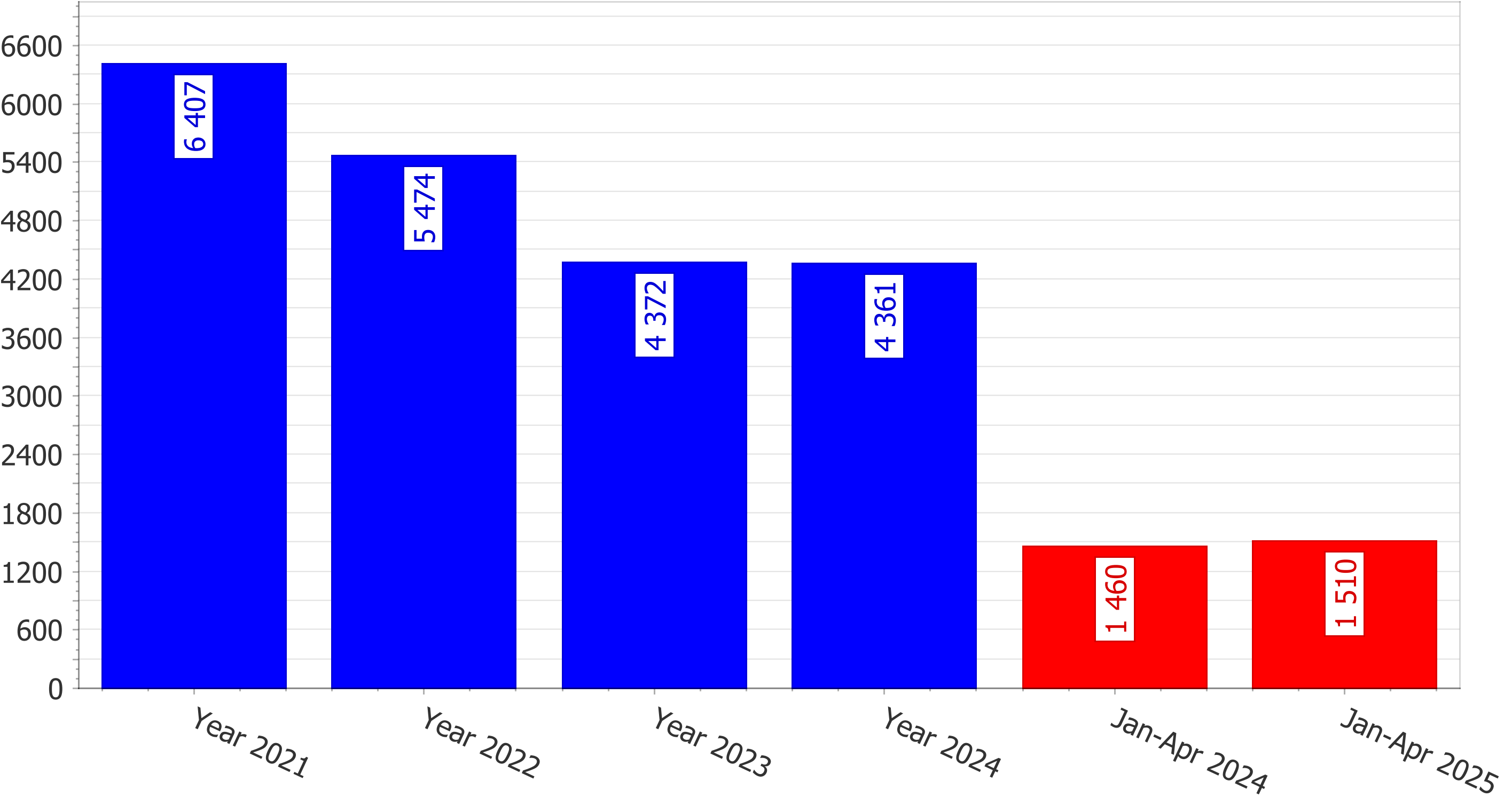
EU data without the UK

Changes in EU pigmeat slaughter ('000 Heads) 2025/2024 (Jan - Apr)



Source: Eurostat

EU Exports evolution (in 1000 tonnes carcase weight)



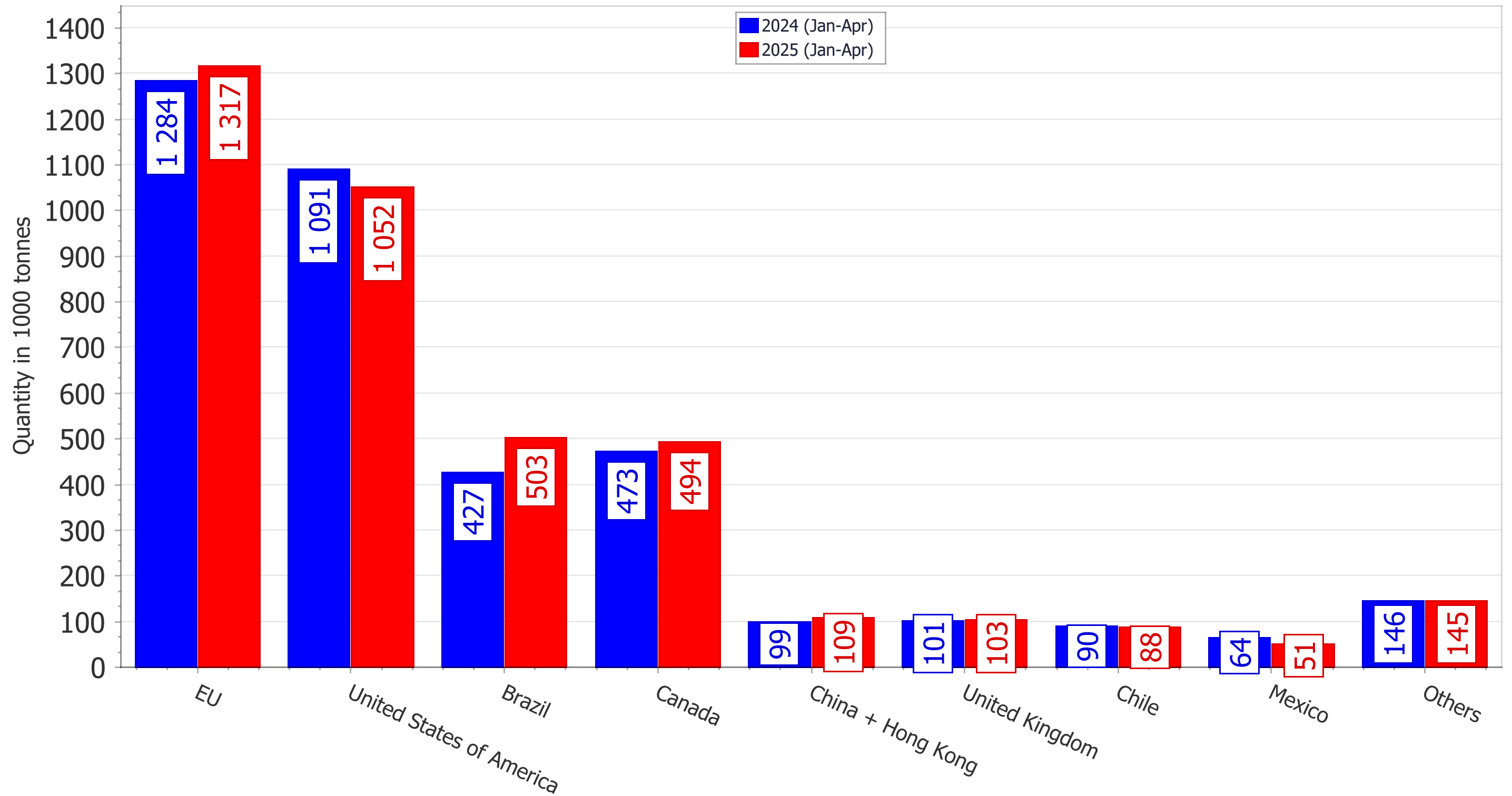
Source: Eurostat

EU Exports Top destinations (tonnes carcase weight)

Country	Q	Jan-Apr 2024	Jan-Apr 2025	% chg
Totals		1.460	1.510	3,4 %
China		369	401	8,6 %
United Kingdom		289	275	-5,0 %
Philippines		127	130	2,5 %
Japan		133	107	-19,6 %
Korea (Republic of)		105	104	-1,0 %
Vietnam		52	55	5,8 %
United States of America		43	40	-7,0 %
Ivory Coast		28	38	36,1 %
Australia		34	34	0,6 %
Taiwan		17	29	67,6 %
Malaysia		17	27	53,6 %
Hong Kong		22	25	13,1 %
Congo		18	23	27,9 %
Serbia		24	16	-32,1 %
New Zealand		9	16	81,7 %
Congo (Democratic Republic of)		8	13	66,5 %
Ukraine		10	12	15,8 %
Singapore		10	10	-7,1 %
Moldova		7	9	33,7 %
Canada		9	9	-3,4 %
Switzerland		7	9	28,8 %
Montenegro		8	9	7,2 %
Angola		8	8	2,4 %
Bosnia and Herzegovina		8	8	-9,3 %
Liberia		6	7	10,6 %
North Macedonia		5	6	20,4 %
Mexico		5	5	2,2 %
South Africa		8	5	-31,5 %
Gabon		5	3	-29,5 %
Others		69	78	13,3 %

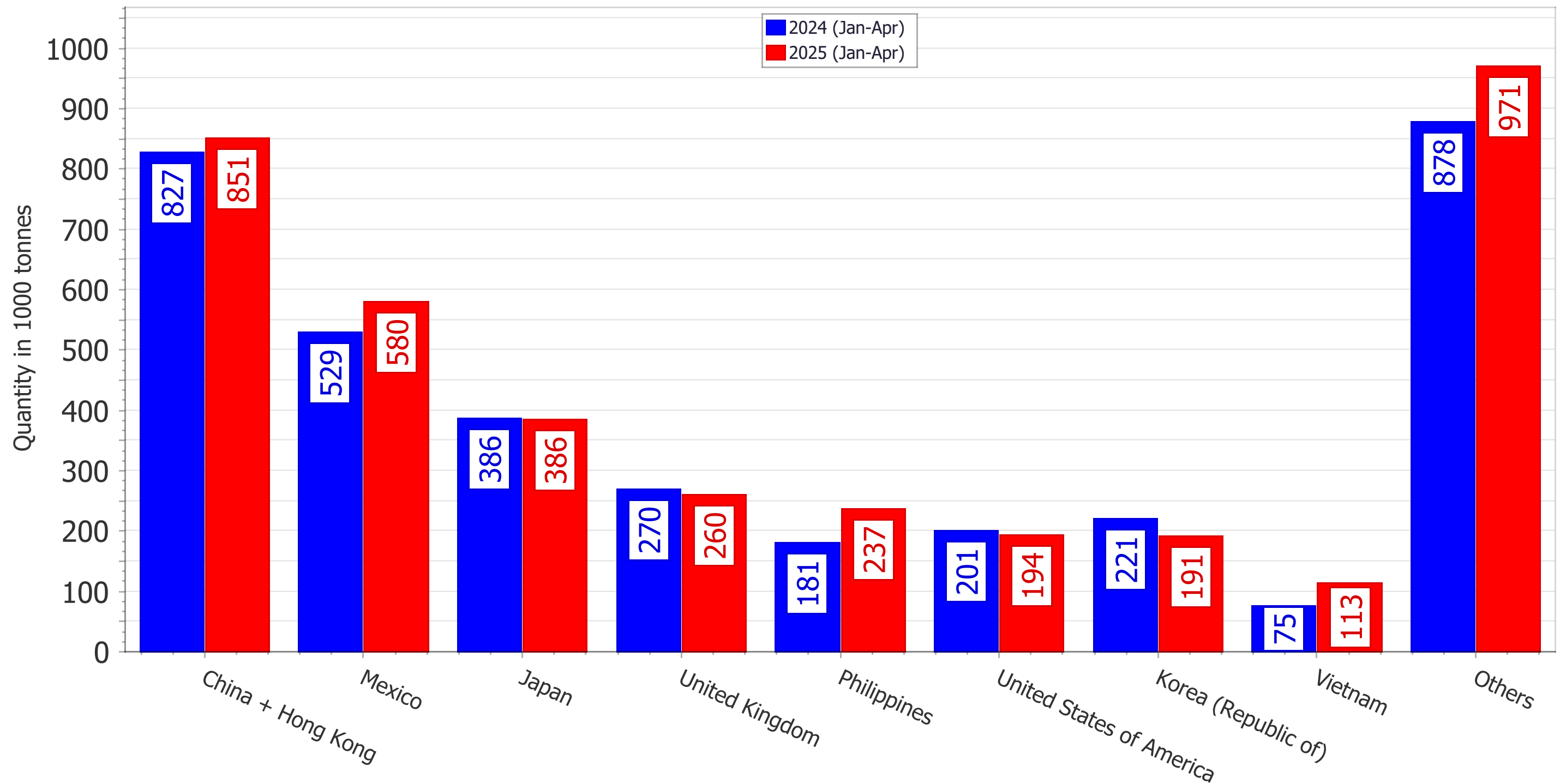
Source: Eurostat

Main World Exporters of PIG Products (up to April)



Source: Eurostat & Trade Data Monitor (TDM)

Main World Importers of PIG Products (up to April)



Source: Eurostat & Trade Data Monitor (TDM)